



## **ISSUE OF ZW\$1.550 BILLION 2-YEAR GOVERNMENT OF ZIMBABWE TREASURY BOND 2023 (No. 1/2021)**

The Reserve Bank of Zimbabwe (RBZ) hereby invites investors, including but not limited to pension and provident funds, insurance companies, mutual funds, commercial banks and other interested institutions as well as individuals in Zimbabwe, to subscribe for the abovementioned bond.

The Prospectus and Application Forms are available on the Reserve Bank of Zimbabwe website ([www.rbz.co.zw](http://www.rbz.co.zw)), banks and on email via the following email address; [localdesk@rbz.co.zw](mailto:localdesk@rbz.co.zw)

### **Features of the Bond**

Issuer:	Government of Zimbabwe
Amount on offer:	ZW\$1,550,000,000.00 (One billion five hundred and fifty million dollars)
Coupon Rate:	18% per annum payable semi-annually
Tenure:	Two (2) years
Purpose of Issue:	Funding of Government Programmes
Offer Opens:	Wednesday, 11 August, 2021 at 0800 hours
Offer Closes:	Wednesday, 18 August, 2021 at 1100 hours
Payment:	Thursday, 19 August, 2021
Issuance Date:	Friday, 20 August, 2021

### **Special Features**

- Prescribed Asset Status
- Liquid Asset Status
- Tradable
- Redeemable/payable at RBZ on maturity
- Acceptable as collateral

The Bank reserves the right to accept or reject any tender or portion thereof.  
Investors may use a photocopy of the attached application form.

**For further details, contact Local Dealers on +263 242 253474/2253166/2253151 or +263 242703000**

**Reserve Bank of Zimbabwe  
Financial Markets Division**



**GOVERNMENT OF ZIMBABWE LOCAL REGISTERED BOND 2023 (NO. 1/2021)  
APPLICATION FORM**

**Issue Price: \$100,00 per cent.**

The Director  
Financial Markets  
Reserve Bank of Zimbabwe  
80 Samora Machel Avenue  
P.O. Box 1283  
**HARARE**

Dear Sir/Madam

I/We hereby irrevocably apply for the Zimbabwe Treasury Bond 2023 (No. 1/2021), and undertake to accept the same or any lesser amount that may be allotted to me/us at the average weighted rate of the tender.

Amount in Figures ZW\$.....  
Amount in Words

This bond is to be registered in the name(s) of :-

Full Name & Address and Contact Details.....  
.....

Authorized Signature (s) .....  
.....

My / Our nominated custodian is (where applicable).....

Date...../...../2021.

1. The minimum application amount is ZW\$1 000 000 (One million Zimbabwean Dollars)
2. Authorized signatory (ies) must authenticate any material alteration on application form.
3. Settlement should be done through the Real Time Gross Settlement (RTGS) as advertised.



# **ISSUE OF ZW\$1.550 BILLION 2-YEAR GOVERNMENT OF ZIMBABWE TREASURY BOND 2023 (No. 1/2021)**

## **PROSPECTUS**

**Issue Price: \$100,00 per cent.**

### **PURPOSE OF ISSUE**

The purpose of this loan is to assist in financing of the Government of Zimbabwe Programmes

### **INTEREST**

Interest is payable at the Reserve Bank of Zimbabwe, Harare, half-yearly on the following dates 20 February and 20 August until maturity of the bond through ZETSS to the registered bondholders through the nominated Custodian bank.

### **REDEMPTION OF BOND**

The Bond will be redeemed at par in Zimbabwean dollars at the Reserve Bank of Zimbabwe, Harare on the maturity date.

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### **REGISTRATION**

Transfer of the Bond must be done through registered Custodians who hold accounts within the Central Securities Depository at the Reserve Bank of Zimbabwe.

### **APPLICATIONS**

The acceptance of applications will start at 8:00 am on Wednesday, 11 August 2021 and close on Wednesday, 18 August 2021 at 11:00 am. Applications must be for not less than \$1 000 000 nominal value of the Bond. The Bank reserves the right to reject any application or part thereof.

The full payment of ZW\$100,00 per cent of the allotted amount must be made on the settlement date of this Bond.

Application for this issue must be on the form provided with the prospectus and should be sent to the following email address : [localdesk@rbz.co.zw](mailto:localdesk@rbz.co.zw)

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The Prospectus and application forms may be obtained from the Reserve Bank of Zimbabwe website, banks or by request via email at: [localdesk@rbz.co.zw](mailto:localdesk@rbz.co.zw)

In due course, applications will be made for the listing of this issue on the Zimbabwe Stock Exchange.

**Reserve Bank of Zimbabwe  
Harare  
Zimbabwe**